View 1098-T

Note to Alumni and Former Students: PeopleSoft Self Service Access is provided for a period of five (5) years beyond a student's graduation or separation date. You must use the network logon ID you had as a student for access. If you do not remember your network logon ID, please contact:

- LSU Health Shreveport graduate/former student, please call the Shreveport Service Desk at (318) 675-6506
- LSUHSC New Orleans graduate/former student, please call the New Orleans Help Desk at (504) 568-HELP or (800) 303-3290

Please refer to the **Sign On and Sign Off Instructions** for additional information on signing on to PeopleSoft.

To view and/or print your 1098-T:

1. Click the **Student Center Fluid** tile.

The system will default you on the Course History page of the Academics section.



2. The system defaults you into the Academics Course History option.
Click the drop-down button to the right of the Academics button to close the menu.
Click the drop-down button to the right of the Finances button to open the menu.



3. Click the **View 1098-T** list item.



4. The system defaults you into the *Account Services* tab.

Click the Navigation Area button to close the menu.

In the **1098-T Report Selection** area, students can view the *Tax Year, Version, Federal Tax ID, Description, Printed Date* and *Transmittal Date* for each available 1098-T.

←∣© ♡						ĺ
Student Center Fluid						Ĩ
Academics	John Doe6088571 Account Inquiry Elect 1098T Tax Form Studen	tronic Payments/Purchase	s Account Services			
Charges Due	View 1098-T					
Account Balance	Years listed indicate which	n 1098-T statements are a	vailable for you to access. Please n	te that the Printed		
Make a Payment	Date will only be visible to Tuition Statement. To vier on the Amount field.	r years you received a pay w the details, select the Bo	per copy. Select the Tax Year hyperli ox Amount Tab. View the details by s	nk to view the 1098-T electing the hyperlink		
Payment History			ble it to display your 1098-T. ormation is not available. Please cor	tact your Burear's		
View 1098-T	office should you need mo	ore information.				
View Student Permissions	1098-T Report Selectio					
View/Print Invoice	Tax Year Version	Federal Tax ID	Description	Printed Date	Transmittal Date	
College Financing Plan - SS	2022 Original		LSU Health Sciences Center		01/19/2023	
Summary	2021 Original		LSU Health Sciences Center		01/26/2022	
Outside Aid	2020 Original		LSU Health Sciences Center		02/08/2021	
Accept/Decline	2019 Original		LSU Health Sciences Center	01/27/2020	02/20/2020	
Disbursements	2018 Original		LSU Health Sciences Center	01/30/2019	03/18/2019	

5. Click the 2022 Tax Year link to view and print its 1098-T.
Click the printer icon on your browser to print the 1098-T on your default printer.
NOTE: Make sure you disable the pop-up blockers to display your 1098-T.

Gene	ral Box <u>A</u> mou	nt ∥⊳			
Tax Year	Version	Federal Tax ID	Description	Printed Date	Transmittal Date
2022	Original		LSU Health Sciences Center		01/19/2023
2021	Original		LSU Health Sciences Center		01/26/2022
2020	Original		LSU Health Sciences Center		02/08/2021
2019	Original		LSU Health Sciences Center	01/27/2020	02/20/2020
2018	Original		I SU Health Sciences Center	01/30/2019	03/18/2019

6. View the 2022 1098-T. Click the SSF_SS_1098T.pdf Close Tab button.

💳 View 1098-T	× 📕 SSF_SS_1098T.pdf (SECUR	D) × +		- 0
	COR	RECTED		
FILER'S name, street address, city or foreign postal code, and telephone n		or 1 Payments received for qualified tuition and related expenses	OMB No. 1545-1574	
LSU Health Sciences Center 433 Bolivar St.		\$ 33323.95 2	2022	Tuition Statement
New Orleans LA	70112-7021		Form 1098-T	
Accounting Services FILER'S employer identification no.	504/568-4815 STUDENT'S TIN	3	Form 1030-1	
FILER'S employer identification no.		3		Copy B
	*****1000			For Student
STUDENT'S name		4 Adjustments made for a prior year	5 Scholarships or grants	This is important
		prior year		tax information
		\$	\$	and is being
Street address (including apt. no.)		6 Adjustments to	7 Checked if the amount	furnished to the IBS. This form
and the second se		scholarships or grants	in box 1 includes amounts for an	must be used to
City or town, state or province, count	try, and ZIP or foreign postal code	for a prior year	academic period	complete Form 8863
		s	beginning January- March 2023	to claim education credits. Give it to the
River Ridge LA Service Provider/Appt. No. (see instr.	70123-8603 USA 8 Checked if at least	9 Checked if a graduate	10 Ins. contract reimb/refund	tax preparer or use it to
6088571			s	prepare the tax return.
0088571		Y	2	

 Click the Box Amount tab to view box amounts displayed on the 1098-T statement. View Box Amount details by clicking the appropriate *Payments Received* hyperlink. If no hyperlinks display in the *Payment Received* column, then the detail information is <u>not</u> available.

	Report Selection	_				
Tax Year	Version	Payments Received	Amount Billed	Prior Year Adjustments	Scholarships or Grants	Prior Year Grant Adjustments
2022	Original	33323.95	0.00	0.00	0.00	0.00
2021	Original	33323.95	0.00	0.00	0.00	0.00

8. Click the **2022 Payment Received** link to view 2022 payment details. *NOTE: Users may click the Show all columns button (right arrow with two lines highlighted in purple) to view all General and Box Amount columns at one time.*

	Report Selection					
Tax Year	Version	Payments Received	Amount Billed	Prior Year Adjustments	Scholarships or Grants	Prior Year Grant Adjustments
2022	Original	33323.95	0.00	0.00	0.00	0.00
2021	Original	33323.95	0.00	0.00	0.00	0.00

9. The 1098-T Box Amount Drilldown displays all payments received for the calendar year of 2022.

1098	-T Box Ar	nount drilldown				
Viev	v 1098-T -	2022 - Payments Rece	ived			
		2 - Payments Received				
	Item Amount	Description	Account Type	Term	Actual Billing Date Date Posted	Payment Date
1	75.00	Fed DL Unsub Staf Dent/Med #1N	Equipment, Lab, & Tech Fees	Spring-New Orleans 2022		01/06/2022
2	24.50	Fed DL Unsub Staf Dent/Med #1N	General Fees	Spring-New Orleans 2022		01/06/2022
3	45.50	Fed DL Unsub Staf Dent/Med #1N	General Fees	Spring-New Orleans 2022		01/06/2022
4	60.00	Fed DL Unsub Staf Dent/Med #1N	General Fees	Spring-New Orleans 2022		01/06/2022
5	68.75	Fed DL Unsub Staf Dent/Med #1N	General Fees	Spring-New Orleans 2022		01/06/2022
14	68.75	Fed DL Unsub Staf Dent/Med #1N	General Fees	Fall-New Orleans 2022		08/20/2022
15	125.00	Fed DL Unsub Staf Dent/Med #1N	General Fees	Fall-New Orleans 2022		08/20/2022
16	150.00	Fed DL Unsub Staf Dent/Med #1N	General Fees	Fall-New Orleans 2022		08/20/2022
17	232.00	Fed DL Unsub Staf Dent/Med #1N	General Fees	Fall-New Orleans 2022		08/20/2022
18	15.00	Fed DL Unsub Staf Dent/Med #1N	Miscellaneous Fees	Fall-New Orleans 2022		08/20/2022
19	50.00	Fed DL Unsub Staf Dent/Med #1N	Miscellaneous Fees	Fall-New Orleans 2022		08/20/2022
20	322.00	Fed DL Unsub Staf Dent/Med #1N	Miscellaneous Fees	Fall-New Orleans 2022		08/20/2022
21	15687.73	Fed DL Unsub Staf Dent/Med #1N	Tuition	Fall-New Orleans 2022		08/20/2022

Click the **Return to View 1098-T** link.

10. This completes View 1098-T.

Student Center Fluid					
Academics	John Doe6088571				
Finances ^	Account Inquiry Ele	ctronic Payments/Purchases	Account Services		
Charges Due	View 1098-T				
Account Balance			vailable for you to access. Please no er copy. Select the Tax Year hyperlin		
Make a Payment			x Amount Tab. View the details by se		
Payment History	Note: 1. If you use a pop-up bl	ocker, you will have to disa	ble it to display your 1098-T. Irmation is not available. Please con	ant unum Duranaria	
View 1098-T	office should you need m		imation is not available. Please con	act your bursars	
View Student Permissions	1098-T Report Selection				
	General Box A	mount IIb			
View/Print Invoice	General Box A Tax Year Version	mount ⊯ Federal Tax ID	Description	Printed Date	Transmittal Date
View/Print Invoice College Financing Plan - SS			Description LSU Health Sciences Center	Printed Date	Transmittal Date 01/19/2023
	Tax Year Version			Printed Date	
College Financing Plan - SS	Tax Year Version 2022 Original		LSU Health Sciences Center	Printed Date	01/19/2023
College Financing Plan - SS Summary	Tax Year Version 2022 Original 2021 Original		LSU Health Sciences Center	Printed Date 01/27/2020	01/19/2023 01/26/2022