

Administer Training LSUNO

Version Date: September 5, 2019

Table of Contents

Administer Training LSUNO	1
Administer Training Overview	
Define Training Resources	5
Define Training Facilities	
Assign Instructors	
Define Course/Cost Details	
Define Courses Define Course Sessions	
Define Course Sessions	
Student Enrollment	
Enroll Students Individually	
Result Tracking	
Review Training Summary	
Review Session Summary	

Administer Training LSUNO

Administer Training Overview

Fully trained employees enable LSU Health to meet the mission of the organization, and comply with General, State, Civil Service, JCAHO, and other regulatory requirements. Training also keeps employees prepared and motivated to successfully meet new challenges. Administer Training helps LSU Health to identify the organization's training needs, requirements, and available assets, as well as tracking completion of training modules by employee.

Administer Training allows you to set up information on courses, training facilities, instructors, equipment, and materials. Once this data is in the system, you can easily track course sessions and training programs. You will be able to run reports, designed specific to our needs, along with querying data through PeopleSoft Query.

LSU Health is required to provide documentation to external entities as to which employees have been trained and when the training occurred. Tracking employee training, therefore, is more important than ever before. Administer Training gives us the flexibility and functionality to meet these reporting requirements.

Administer Training is used by LSU Health - New Orleans and LSU - Shreveport. Other facilities have used the database in the past, so unique identifiers were created for each location. It is important that you use <u>only your identifier</u>. Please do not modify another facility's information, even if that facility is no longer utilizing the database.

A – E. A. Conway	N – LSUHSC – New Orleans
B – Bogalusa Medical Center	O – Office of Risk Management
C – CPTP	PS – PeopleSoft Training
E – Earl K. Long	Q – HCSD Headquarters
H – Huey P. Long	S – LSUHSC – Shreveport
K – Lallie Kemp	U – University Medical Center
L – Leonard J. Chabert	W – W. O. Moss

M – Medical Center of LA/NO

NOTE: The examples in this manual were done in the Training (PS9HCMTRN) database, so that data would not be affected. Generally, you would enter live information into the Production (PS9HCMPRD). PeopleSoft is a web-based application that will be accessed through Citrix. If you do not have Citrix on your computer, or if you have other technical issues, please call the PeopleSoft Help Desk at (504) 568-4357 (local call) or (800) 303-3290 (long distance).

Procedure

Q

<mark>0</mark>⊻

 \pm

e

) PSD O PS Desktop Server . -AF UserID: koconn Domain: LSUMC-MASTER

Computer: APP111

- 6 ×

(()

In this topic you will gain an Administer Training Overview.

18



Step	Action
3.	Click the Main Menu link.
	Main Menu 🔻
4.	Click the Administer Training link.
	Administer Training
5.	Click the Define Training Resources link.
	Define Training Resources
6.	In the <i>Define Training Resources</i> section, you will be:
	Identifying Training Facilities
	Identifying Instructors
7.	Click the Define Courses/Cost Details link.
	Define Course/Cost Details
8.	In the <i>Define Course/Cost Details</i> topic, you will defining:
	• Courses - course names, descriptions, delivery methods, durations, costs,
	prerequisites, etc.
	Course Sessions - dates and times of the courses
9.	Click the Student Enrollment link.
	Student Enrollment
10.	In the Student Enrollment section, you will Course Session Enrollment panel to:
	Enroll Individually
11.	Click the Result Tracking link.
	Result Tracking
12.	In the <i>Results Tracking</i> section, you will:
	Review Training Summary
	Review Session Summary
	Click the Home link.
	A Home
13.	This completes Administer Training Overview.
	End of Procedure.

Define Training Resources

Define Training Facilities

Before setting up courses and course sessions, you should set up the Training Facility Table. This will be a list of all available training spaces: classrooms, auditoriums, computer labs, conference rooms, etc. Once you have the table set up, you will only need to add new rooms to the list.

Procedure

In this topic you will learn how to **Define Training Facilities**.

PSDesktop-XA7 - Citrix Receiver		
Favorites Main Menu	Search	📔 🏫 Home
		٢
PS9HRTRN WEBRCB2		Notifica
		>
🚯 🔯 🗷 📑 😫 🎒	- 🏲 🛱 🛋 💊	2:57 PM 7/3/2018

Step	Action
1.	Click the Main Menu button.
	Main Menu 🔻
2.	Click the Administer Training link.
	Administer Training
3.	Click the Define Training Resources link.
	Define Training Resources

Step	Action
4.	Click the Training Facilities link.
	Training Facilities
5.	Use the <i>Search</i> feature to determine if the training location is already in the Training Facility Table. Enter your Business Units' unique letter in the Training Facility field. For LSUNO, the unique letter is 'N'. A list of all training facilities currently in the table will display at the bottom of the page once you click the <i>Search</i> button.
	Enter the desired information into the Training Facility field. Enter "N".
6.	Click the Search button.
	Search
7.	You will need to Add a New Value to the list if the required Training Facility is not in the table.
	Click the Add a New Value button.
	Add a New Value
8.	Add a Training Facility
	The <i>first character</i> will be your Business Units' <i>unique identifier</i> followed by a <i>sequence of characters</i> . The code used should be something that will make sense to most people since managers and employees will have read access only to the database.
	The code can consist of either letters or numbers . Special characters, such as \$, # or @, cannot be used. An underscore, '_', may be used to link letters and/or numbers together. For example, N_AUDM where N = LSUNO and AUDM = Auditorium. Blank spaces cannot be used as part of the identifier.
9.	LSUNO has elected to use the <i>unique identifier followed by five numbers</i> as the Training Facility identifier.
	Enter the desired information into the Training Facility field. Enter "N00014".
10.	Click the Add button.
11.	If your Business Unit does not default, you may enter directly into the Business Unit field, or select it by clicking the Look up Business Unit button to the right of the Business Unit field.
	Enter the desired information into the Business Unit field. Enter " LSUNO ".
	NOTE: The Location Code field will remain blank.

Step	Action
12.	The Facility Name if the working name of the training space.
	Enter the desired information into the Facility Name field. Enter "6th Floor Conference Room".
13.	Short Desc is a shortened version of the Facility Name.
	Enter the desired information into the Short Desc field. Enter "6 Conf Rm".
14.	Click the Edit Address button.
	Edit Address
15.	Enter the building address where the training space is located.
	Enter the desired information into the Address 1 field. Enter "433 Bolivar St".
16.	Enter the desired information into the City field. Enter " New Orleans ".
17.	Enter the desired information into the State field. Enter " LA ".
18.	Enter the desired information into the Postal field. Enter "70112".
19.	Enter the desired information into the Parish field. Enter "Orleans".
20.	Click the OK button.
	ОК
21.	Click the OK button.
	ок
22.	NOTE: If you wish to skip the address verification process in the future, click the Override Address Verification button prior to clicking the OK button.
23.	Click the OK button.
	OK
24.	Click the Save button.
	Save Save
25.	This completes <i>Define Training Facilities</i> .
	End of Procedure.

Assign Instructors

If you want to assign a person as an Instructor for a particular Course Session, the person must first be set up as an Instructor in the Instructor Table. The Instructor ID number will be the person's Empl ID number. Only LSUHSC employees have a designated Empl ID, so outside instructors will not be designated in the system.

Procedure

In this topic you will learn how to Assign Instructors.

PSDesktop-	XA7 - Citrix Receiver					-	- 6	×
Favorites 🔻	Main Menu 🔻					Search		Home
								1
PS9HRT WEBRCB2	RN							Notifica
WEDRGDZ								
(_		_		
		_					12.20	
(w] 🛛 🗗			_ ₽	🕅 🔁 ሌ	7/9/) PM 2018

Step	Action
1.	Click the Main Menu link.
	Main Menu 🔻
2.	Click the Administer Training link.
	Administer Training
3.	Click the Define Training Resources link.
	Define Training Resources
4.	Click the Instructors link.
	Instructors

Step	Action
5.	You can view a list of the Instructors already entered into the table using the Find an Existing Value tab <i>Search</i> function. You can search using <i>Instructor ID</i> or <i>Last</i> <i>Name</i> field. It is not recommended to use Name or Alternate Character Name fields by which to search. The <i>wildcard</i> (%) may also be used to assist in your search.
6.	Enter the desired information into the Instructor ID field. Enter "0114881". NOTE: If the Instructor ID (EmplID) is unknown, use the Last Name option for your search instead.
7.	Click the Search button.
8.	The Instructor Profile panel for the specified Instructor ID will display. Click the Qualification tab.
9.	Instructors may be qualified to teach more than one course. You can click the arrow button to the right of the row indicator to view additional courses the instructor is qualified to teach a row at a time, or click the <i>View All</i> link to view all seventy (70) options at a time. Click the View All link.
10.	Click the View 1 link. View 1
11.	If the instructor has qualified to teach courses not previously assigned, the qualification may be added by clicking the <i>plus sign</i> (+) in order to add a new row. Click the Add a new row at row 1 button.
12.	Click the Look up Course Code button.
13.	Click the Next Step Coaching link. 00042 Next Step Coaching
14.	Click the Save button.
15.	Click the Return to Search button.

Step	Action
16.	Click the Clear button.
17.	You must have the Empl ID to add a new Instructor. Enter the desired information into the Instructor ID field. Enter "0114554".
18.	Click the Search button.
19.	A 'No matching value were found.' message displays for this Instructor ID. Click the Add a New Value tab.
20.	The system automatically defaults the Empl ID into the Instructor ID field. Click the Add button. Add
21.	The Effective Date will be the current date. Click the Qualification tab.
22.	Click the Look up Course Code button.
23.	Click the Annual Review link. 0007 Annual Review
24.	Click the Add a new row at row 1 button.
25.	Click the Look up Course Code button.
26.	Click the Next Step Coaching link. 00042 Next Step Coaching
27.	Click the Save button.
28.	This completes <i>Assign Instructors</i> . End of Procedure.

Define Course/Cost Details

Define Courses

Procedure

In this topic you will learn how to **Define Courses**.



Step	Action
1.	Click the Main Menu link.
	Main Menu 🔻
2.	Click the Administer Training link.
	Administer Training
3.	Click the Define Course/Cost Details link.
	Define Course/Cost Details
4.	Click the Courses link.
	Courses

Step	Action
5.	You can determine if a course has been added to the Course Table by using the Find an Existing Value tab to Search for the desired course. You will utilize the unique identifier to search for a listing of all courses set up for that area. <i>NOTE: Courses taught by CPTP (Comprehensive Training Program) and the</i>
	Office of Risk Management are common to all state employees. Those have been added to the database with their own unique identifier: $C = CPTP$ and $O = Office$ of Risk Management.
6.	In this example, you will search using the unique identifier <i>PS</i> (PeopleSoft) as the <i>Course Code</i> and <i>BI Publisher Reports</i> as the <i>Description</i> .
	Enter the desired information into the Course Code field. Enter " PS ".
7.	Click the button to the right of the Description field.
8.	Click the contains list item.
9.	Enter the desired information into the Description field. Enter " BI ".
10.	Click the Search button. NOTE: If the course is not displayed in the Search Results list, you will need to
	add the course to the table.
	Search
11.	You will need to add the Course Code for your course. If you do not know it, search for it using the PS unique identifier.
	Click the Description Erase button.
12.	Click the Search button.
13.	Click the Last link.
14.	The last assigned Course Code is PS0293.
	For this example, you will use PS0294 as your Course Code for BI Publisher Reports .
15.	Click the Add a New Value tab.
	Add a New Value

Step	Action
16.	The naming convention for the Course Code is the unique identifier plus the numeric sequence. In this example, it will be PS0294 .
	Enter the desired information into the Course Code field. Enter " PS0294 ".
17.	Click the Add button.
18.	You must complete the information on the <i>Course Profile</i> screen. You are limited to 30 characters for the <i>Title</i> . The <i>Title</i> should convey the main topic of study. NOTE: Once you enter the course title and save, the title <u>cannot</u> be changed without creating issues when running reports for LSUNO and LSUSH campuses.
	Enter the desired information into the Title field. Enter " BI Publisher Reports ".
19.	The <i>Short Title</i> is limited to 10 characters and should be an abbreviated version of the <i>Title</i> . Enter the desired information into the Short Title field. Enter " BI Pub Rpt ".
20.	The <i>Course Status</i> defaults to Active. Options available on the drop-down list are Active, Inactive, and Proposed.
21.	The <i>Creation Date</i> defaults to the current date. You can change to a different date if appropriate. Courses that were in existence prior to January, 2004 were given <i>Creation Dates</i> of January 01, 1901.
22.	The <i>Revision Date</i> is used if you modify a course but wish to keep the same title and course code. The <i>Revision Date</i> would reflect when the change was made.
23.	The system defaults to Internal for the Internal/External option. This field is indicating whether a course is developed and delivered internally or externally to the organization. If a course is developed and presented by you, it is an internal course. If employees attend a course presented by an outside agency, such as CPTP or Office of Risk management, it is an external course.
24.	If you want to be able to create multiple sessions for a course, you will check the Session Administration box. Click the Session Administration option.
25.	Click the button to the right of the Course Type field.

Step	Action
26.	Course Types
	 Competency Check - Generally used if you are validating a competency assessment. Continuing Education - Generally used for out-of-house, professional workshops. Experience Validation - Generally used to substantiate person has required skills and abilities. Functional - Generally used for courses that employees need to function in their jobs. Management Development - Generally used for courses relating to management skills such as financial courses, coaching, mentoring, etc. Policy Up - Generally used for introducing or updating a policy. Skill Development - Generally used for courses such as CPR where a skill is being learned or refreshed. Supervisory Skills - Generally used for courses related to supervision, teamwork, and leadership. Technical - Generally used for computer software courses.
27.	Click the Functional list item. Functional
28.	The Primary Delivery Method defaults to <i>Instructor Led</i> , and will remain as defaulted for this exercise. Other choices available in the drop-down menu are: Audio - Courses presented via telephone conference or audio cassette. Computer - Computer-assisted instruction or actual computer software courses. Instructor - An actual person leads the class. Manager - Presented to department members by the supervisor or manager. On-the-job - Structured instruction that teaches the employee the skills while he is performing the work. Self-Study - A structured course that is given to the employee to complete on his own. May include media other than workbook, such as videos. Video - The content is primarily viewed from a video with few other activities. Workbook - A paper booklet given to the employee to complete.
29.	The Min/Max Student is needed to link with course session registration. The Min Student number is the fewest number of students for which it is practical to deliver the class. It can be as few as 1. Enter the desired information into the Min Student field. Enter " 1 ".
30.	The Max Student number is usually based on the size of the classroom, but could also be the number that the instructor feels would give the best group participation, etc. Min/Max alerts the instructor/registrar that a course is filled. The instructor can always override this by enrolling as many employees as s/he wants. Enter the desired information into the Max Student field. Enter " 14 ".

Step	Action
31.	Duration time should be entered in hours and will be the total it takes to present the class. Time should be entered in either hour or half-hour increments such as 1.0 for an hour or 0.5 for a half-hour.
	Enter the desired information into the Duration Time field. Enter " 1.5 ".
32.	Duration Unit defaults to Hour and should remain as defaulted.
33.	Course Offering defaults to Quarterly and can remain as defaulted or be changed to As Required. Click the button to the right of the Course Offering field.
34.	Click the As Required list item.
	As Required
35.	Buttons
	 Save - Is used to save the information entered on the panel. Notify - is not used at this time. Add - Is used to add another course without going back to the navigation bar. Update/Display - Will take you back to the Find an Existing Value screen. Include History - Takes you back to the 'setup' screen so that you can see what was entered for that course. Correct History - Allows you to make changes to panel pages after saving.
	Links
	Course Profile/Required Instr Comps/Accomps/Prereqs, Goals/Equipment/Catalog/Description - These links correspond to the tabs at the top of the page. You may get to those screens either by clicking the link or the tab.
36.	Click the Description tab.
37.	The Description panel allows you to enter in agenda, audience, content, and general information. This information can be copied and pasted from Word, Power Point, and other MicroSoft products. To paste, you must use the CTRL+V command. It will transfer in the exact format you have created, but it takes less time to do this than to type in the information.
38.	Click the button to the right of the Type field.

Step	Action
39.	Description Type List Items
	 Course Agenda - List of items to be covered in the course Course Content - This is where you can copy and paste the entire lesson plan, including slides. General Information - This is the overview of the course. You might include the course objectives. This could be the information that you would include in circulars you currently send to announce a course. In the future, employees may be able to receive or view this on-line. Target Audience - particular group of employees for whom the course is intended
40.	Click the General Information list item. General Information
41.	Enter the desired information into the Description field. Enter " Learn to use the BI Publisher application to run, view, and print PS Bi Publisher reports ".
42.	Click the Save button.
43.	This completes <i>Define Courses</i> . End of Procedure.

Define Course Sessions

Procedure

In this topic you will learn how to **Define Course Sessions**.

Step	Action
1.	While there is only one course, you may have multiple sessions for that course. For instance, BI Publisher training is ongoing, however, only one course is set up for BI Publisher Reports. Even though the agenda may be modified, the course still basically remains the same. To identify each session, a course session is set up for each training date.

PSDesktop-XA7 - Citrix Receiver	
Favorites T Main Menu	Search 🏫 Home
PS9HRTRN	۲
PS9HRTRN WEBRCB1	Notifica
<	>
<	▲ 📭 🛱 📶 🍆 12:32 PM 7/13/2018

Action
Click the Main Menu link.
Main Menu 🔻
Click the Administer Training link.
Administer Training

Step	Action
4.	Click the Define Course/Cost Details link.
	Define Course/Cost Details
5.	Click the Course Sessions link.
	Course Sessions
6.	For a listing of sessions for a particular course, enter the desired information into the Course Code field. The Course Code for BI Publisher is PS0294 .
	Enter the desired information into the Course Code field. Enter " PS0294 ".
7.	Click the Search button.
8.	The Search Results show no matching values found for BI Publisher Reports.
	Click the Add a New Value tab. Add a New Value
9.	You must enter the <i>Course Code</i> , but you do <u>not</u> need to enter the <i>Course Session</i> <i>Nbr</i> . The Course Session Nbrs are in numerical sequence, so PS Administer Training will assign the next number.
	NOTE: The Course Session Nbr will not be assigned until you save the new course session information and the course information is transferred.
	Enter the desired information into the Course Code field. Enter " PS0294 ".
10.	Click the Add button.
11.	The Session Status defaults to Active , and should remain as Active until you have taught the class and updated the enrollee status. Once you have completed a session, you should change the status from 'Active' to 'Completed'. This will update the status of enrollees. This topic will be covered under Course Session Enrollment.
12.	You need only add the Start and End Dates and Times. Start and End Time can be entered in either regular or military time.
	Click the Calendar button.
13.	Click the button to the right of the Month field.
14.	Click the August list item. August

Step	Action
15.	Click the desired date.
16.	Enter the desired information into the End Date field. Enter " 08222018 ".
17.	Start and End Time can be entered in either regular or Military time. If using regular time, be sure to indicate whether hours are 'AM' or 'PM'. NOTE: The system will automatically assume 'AM' if not otherwise indicated.
	Enter the desired information into the Start Time field. Enter " 2:00PM ".
18.	Enter the desired information into the End Time field. Enter " 3:30PM ".
19.	Click the Location, Instructor tab.
20.	On the Location, Instructor panel, you can enter in the location of the class and the instructor teaching the class. This information must already exist in the system through the Training Facility and Instructor set up tables. NOTE: The Select free Training Room link will not work because Administer Training is not a scheduling tool. Many classrooms are used for other meetings which would not be entered into PS Administer Training.
21.	Click the Facility button.
22.	Enter the desired information into the Training Facility field. Enter "N".
23.	Click the Look Up button.
24.	Click the N00001 CAI link. N00001 CAI
25.	The Select fee Instructor link will list all instructors who are 'qualified' to teach the course. Click the Select free Instructor link. Select free Instructor
26.	Click the Select Instructor option.
27.	Click the OK button.

Step	Action
28.	Click the Save button.
	Save
29.	The Session Nbr is assigned now that the session information is saved.
30.	This completes <i>Define Course Sessions</i> . End of Procedure.

Student Enrollment

Enroll Students Individually

Procedure

In this topic you will Learn how to **Enroll Students Individually**.



Step	Action
1.	Click the Main Menu link.
	Main Menu 🔻
2.	Click the Administer Training link.
	Administer Training
3.	Click the Student Enrollment link.
	Student Enrollment
4.	Click the Enroll Individually link.
	Enroll Individually
5.	Enter the desired information into the Course Code field. Enter "PS0294".
6.	Enter the desired information into the Course Session Nbr field. Enter "0001".

Step	Action
7.	Click the Search button.
	Search
8.	You can either enter the Empl ID directly into the Empl ID field, or click the Look up Empl ID button to search for the employee by Last Name.
	Enter the desired information into the Empl ID field. Enter "0000000".

→ C A robb pobe loube	c.edu/psp/hrtm/EMPLOYEE/HRMS/o	ADMINISTER TRAINING (GRU)		FolderPa 🕁	
	minister Training < > Student Enrollmer		Search	A Home	Sign (
			Search	Tione	_
9HRTRN				Notification	n Nav
BRCB2			New Windo	w Help Persor	
nroll Individually					iunzo r ug
-					
	Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date 06/14/2	017	Start Time 12:30PM			
Facility CAI		Language			
Min Students 1		Max Students 50			
Nbr Enrolled 0		Nbr Waiting 0			
Prerequisite Checking	Tra	ansfer-Course Session Setup			
ttendance		Find View All	First 🕚 1 of 1 🕑 Last		
Empl ID 000000	0 0		+ -		
Empl Record 0	1				
*Attendance Trainin	·	Status Date 08	29/2019		
Training Reason	v v	Status Date -			
Letter Code	Q	Date Letter Printed			
	equisites Met	Grade			
Department					
Business Unit	Q				
Department	Q				
Demand from Budget Training					
Search Criteria					
Population Cat	alog	Demand ID			

Step	Action
9.	Click the button to the right of the Attendance field.
	T

S Enroll Individually	× 🕂				
\rightarrow C $$ rcbb.	pshe.lsuhsc.edu/psp/hrtm/EMPLOYEE/	HRMS/c/ADMINISTER_TRAINING_(GBL).COU	RSE_ENROLLMENT1.GBL?F	FolderPa ☆	
vorites 🔻 Main Menu 🔻	> Administer Training > Student I	Enrollment 🔻 > Enroll Individually	Search	🟫 Home	Sign Ou
S9HRTRN				~	ø
EBRCB2				Notificatio	
			New Windo	w Help Perso	nalize Page
Enroll Individually					
Cours	e PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Da	te 06/14/2017	Start Time 12:30PM			
Facili	V CAI	Language			
Min Studen	ts 1	Max Students 50			
Nbr Enrolle	ed D	Nbr Waiting 0			
Prerequisite Checkin	q				
	3	Transfer-Course Session Setup			
Attendance		Find View All	First 🕚 1 of 1 🕑 Last		
Emp	ID 0000000 Q John Doe0000000		+ -		
Empl Reco	ord 0 Q				
*Attendar	ce Training Request Approved	▼ Status Date 08/29/	2019		
Training Reas	Cancelled on Completed				
Letter Co	Course Waitlist				
Letter Ct	Currently Attending Dropped	Date Letter Printed			
	Enrolled	Grade			
Department	Incomplete Need for Career Plan				
Business L	nit Need for Training Program				
Departm	ent No Show No Show, No Re-Enroll	llence			
Demand from Budget	Tra Request Session Waitlist				
Search Criteria	Training Request Approved				
Population	Training Request Authorized	Demand ID			
			and the second second	No and a state	3:03 PM
🦻 🔁 📑	💽 💁 💽 W	a series of the series of the		• 🛱 🚮 🕪	8/29/2019

Step	Action
10.	Click the Enrolled list item.
	NOTE: If you are enrolling the employees after the course is over, their attendance will be Completed rather than Enrolled.

Ż

Attending - If this event is a 5 week course, and you are in the middle of it, you can indicate that an employee is Attending.

Cancelled - The employee called ahead to cancel his/her registration.

Completed - The employee has completed all requirements for the class.

CRSE Wait - The employee is on the waiting list for this course.

Enrolled - The employee is officially scheduled to attend the class.

Incomplete - The employee did not complete the entire course.

NSNE - No show, No re-enrollment. The employee was a no show for more times that you can accept and you do not want him/her automatically enrolled in the next session.

No Show - The employee did not call to cancel or reschedule - s/he just did not come to class. S/he may be enrolled into the next session.

Session Wait - Employee is waiting to get a session.

Step	Action
11.	The Letter Code and Department information automatically populates.

S Enroll Individually × +				o x
← → C	ADMINISTER_TRAINING_(GBL).COURSE_E	NROLLMENT1.GBL?Fc	lderPa ☆	:
vorites Main Menu Administer Training Student Enrollmen	t ▼ > Enroll Individually	Search	合 Home ↓	Sign Out
S9HRTRN			~	ø
EBRCB2			Notification	NavBar
		New Window	Help Person:	alize Page
Enroll Individually				
Course PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date 06/14/2017	Start Time 12:30PM			
Facility CAI	Language			
Min Students 1	Max Students 50			
Nbr Enrolled 1	Nbr Waiting 0			
Prerequisite Checking Tra	insfer-Course Session Setup			
Attendance	Find View All First	🕚 1 of 1 🛞 Last		
Empl ID 0000000 Q. John Doe0000000		+ -		
Empl Record				
*Attendance Enrolled V	Status Date 08/29/2019	10		
Training Reason				
Letter Code CON Q Confirmato	- Date Letter Printed			
Prerequisites Met	Grade			
Department	Gidde			
Business Unit LSUNO				
Department NO1497700 Cardiovascular Ctr Excellence				
Demand from Budget Training Search Criteria				
Population Catalog	Demand ID			
			a state of the	3:03 PM
🦻 💪 🚞 🖸 🚾 🚺 📲 🖉	and the second second		' 🛱 📲 🕪	8/29/2019

Step	Action
12.	The Training Reason may differ for each person. Generally, most employees are attending courses because they are mandatory. Many of the choices are very similar and it is hard to distinguish among them. Click the button to the right of the Training Reason field.

Ż

All NEO - Shreveport Only

Benefits - Employee benefit such as insurance presentation

Competency Requirement - Employee must attend course to maintain or demonstrate sufficient knowledge, judgement, skill or strength.

Compliance - Employee must attend as part of official program mandate.

Development - Employee attends for personal or career development.

Enrichment - Course offers enhancement to employee's working conditions or personal lifestyle.

JCAHO - Course attendance is mandated by LSU Health.

Job Requirement - Some special skill(s) that are job specific will fall into this category, as well as job specific orientation.

License Renewal - Course is mandated by law for license renewal.

Management Discretion - Management has determined that the course is necessary for all or a select group of employees.

Mandatory - Employees are required by law or LSU Health policy to attend training.

Online Training - Shreveport Only

Requalification - Courses such as CPR renewal.

Skill Enhancement - Retraining or upgrading of a particular skill.

Student - Shreveport Only

S Enroll Individually	× +				×
\leftrightarrow \rightarrow C \cong rcbb.psl	he.lsuhsc.edu/psp/hrtm/EMPLOYEE/HRN	//S/c/ADMINISTER_TRAINING_(GBL).COURSE_E	NROLLMENT1.GBL?Fold	ierPa 🕁 💡) :
avorites 🔻 🛛 Main Menu 🔻	> Administer Training 🔻 > Student Enrol	Iment 🔻 > Enroll Individually	Search 1	🏫 Home 🕴 Sig	gn Out
S9HRTRN /EBRCB2				Notification	Ø NavBa
			New Window	Help Personalize	Page
Enroll Individually					
Course	PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date	AII NEO	Start Time 12:30PM			
Facility	Benefits	Language			
Min Students	Competency Requirement Compliance	Max Students 50			
Nbr Enrolled		Nbr Waiting 0			
Prerequisite Checking	JCAHO	Transfer-Course Session Setup			
Attendance	Job Requirement License Renewal	Find View All First	: 🕚 1 of 1 🕑 Last		
Empl ID	Management Discretion Mandatory		+ -		
Empl Record	Online training				
*Attendance	Skill Enhancement	Status Date 08/29/2019	1.000		
	Student		[11]		
Training Reason					
Letter Code	CON Confirmatn	Date Letter Printed			
	Prerequisites Met	Grade			
Department					
Business Unit	LSUNO CLSUMC New Orleans				
Department	t NO1497700 Q Cardiovascular Ctr Exce	ellence			
Demand from Budget Tra	aining				
Search Criteria					
Population	Catalog	Demand ID			
6 📄	D 🔯 🚫 🗐	100 Bar 100 C	-		3 PM 9/2019

Step	Action
13.	Click the Skill Enhancement list item.
	Skill Enhancement

Ż

All NEO - Shreveport Only

Benefits - Employee benefit such as insurance presentation

Competency Requirement - Employee must attend course to maintain or demonstrate sufficient knowledge, judgement, skill or strength.

Compliance - Employee must attend as part of official program mandate.

Development - Employee attends for personal or career development.

Enrichment - Course offers enhancement to employee's working conditions or personal lifestyle.

JCAHO - Course attendance is mandated by LSU Health.

Job Requirement - Some special skill(s) that are job specific will fall into this category, as well as job specific orientation.

License Renewal - Course is mandated by law for license renewal.

Management Discretion - Management has determined that the course is necessary for all or a select group of employees.

Mandatory - Employees are required by law or LSU Health policy to attend training.

Online Training - Shreveport Only

Requalification - Courses such as CPR renewal.

Skill Enhancement - Retraining or upgrading of a particular skill.

Student - Shreveport Only

S Enroll Individually × +				. 0 ×
← → C	vls/c/ADMINISTER_TRAINING_(GBL).COUF	RSE_ENROLLMENT1.GBL?F	olderPa 🕁	: :
vorites 🔻 Main Menu 🔻 > Administer Training 🔻 > Student Enro	Ilment 🔻 > Enroll Individually	Search	🟫 Home	Sign Ou
S9HRTRN			\sim	ø
EBRCB2			Notificatio	
		New Windo	w Help Perso	nalize Page
Enroll Individually				
Course PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date 06/14/2017	Start Time 12:30PM			
Facility CAI	Language			
Min Students 1	Max Students 50			
Nbr Enrolled 1	Nbr Waiting 0			
Prerequisite Checking	Transfer-Course Session Setup			
Attendance	Find View All	First 🕚 1 of 1 🕑 Last		
Empl ID 0000000 Q John Doe0000000		H		
Empl Record				
*Attendance Enrolled	Status Date 08/29/2	019 19		
Training Reason Skill Enhancement				
	Date Letter Printed			
Prerequisites Met	Grade			
Department Business Unit LSUNO Q LSUMC New Orleans				
Department NO1497700 Q Cardiovascular Ctr Exc	ellence			
Demand from Budget Training				
Search Criteria				
Population Catalog	Demand ID			
8) 🙆 🚞 🖸 🚾 💽 🖷	Par and	- I	• 🛱 🔐 🐠	3:03 PM 8/29/2019

Step	Action
14.	Enroll another employee by clicking the Add a new row at row 1 button.

S Enroll Individually × +				
← → C 🔒 rcbb.pshe.lsuhsc.edu/psp/hrtm/EMPLOYEE/HRMS,	/c/ADMINISTER_TRAINING_(GBL).COUR	SE_ENROLLMENT1.GBL?F	olderPa 🕁	•
vorites Main Menu Administer Training Student Enrollme	ent 🔻 > Enroll Individually	Search	🟫 Home 🛛	Sign Ou
S9HRTRN EBRCB2			Notification	NavBa
		New Window	v Help Person	alize Page
Enroll Individually				
Course PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date 06/14/2017	Start Time 12:30PM			
Facility CAI	Language			
Min Students 1	Max Students 50			
Nbr Enrolled 1	Nbr Waiting 0			
Prerequisite Checking	Fransfer-Course Session Setup			
Attendance	Find View All	First 🕚 2 of 2 🛞 Last		
Empl ID		+ -		
Empl Record				
*Attendance	Status Date 08/29/20	19		
Training Reason				
Letter Code	Date Letter Printed			
Prerequisites Met	Grade			
Department	onuo			
Business Unit				
Department				
Demand from Budget Training Search Criteria				
Population Catalog	Demand ID			

Step	Action
15.	You can either enter the Empl ID directly into the Empl ID field, or click the Look up Empl ID button to search for the employee by Last Name.
	Enter the desired information into the Empl ID field. Enter "0000001".
	NOTE: The panel now indicates that you are entering information on page 2 of 2.

Enroll Individually	× 🕂					
- → C 🔒 rcbb		MPLOYEE/HRMS/c/ADMINISTER_TRA		E_ENROLLMENT1.GBL?F	olderPa 🛧	Sign O
9HRTRN					~	Ø
BRCB2				New Windo	Notification	
Enroll Individually						
Cour	se PS0294 Financial Query B	asic 9.2 Session Nbr	0001 Active			
Start D	ite 06/14/2017	Start Time	12:30PM			
Facil	ty CAI	Language				
Min Studer	its 1	Max Students	50			
Nbr Enrol	ed 1	Nbr Waiting	0			
Prerequisite Checki	ng	Transfer-Course Session	Setup			
Attendance			Find View All	First ④ 2 of 2 🕑 Last		
Emp	I ID 0000001			+ -		
Empl Rec						
*Attenda		T	Status Date 08/29/20	19		
Training Rea		T	Status Bato			
-						
Letter C		Date L	etter Printed			
-	Prerequisites Met		Grade			
Department						
Business						
Departn	ent Q					
Demand from Budget	Training					
Search Criteria						
Population	Catalog	Demand ID				

Step	Action	
16.	Click the button to the right of the Attendance field.	

Enroll Individually	× 🕂				
ightarrow C $($ $$ rcbb.psh	ne.lsuhsc.edu/psp/hrtm/EMPLOYEE/HRI	MS/c/ADMINISTER_TRAINING_(GBL).C	OURSE_ENROLLMENT1.GBL?	FolderPa 🕁	
orites 🔻 Main Menu 🔻	> Administer Training ▼ > Student Enror	Ilment 🔻 > Enroll Individually	Search	🟫 Home 🛛	Sign O
9HRTRN BRCB2				Notification	Nave
			New Windo	w Help Person	alize Page
nroll Individually					
Course	PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date	06/14/2017	Start Time 12:30PM			
Facility	CAI	Language			
Min Students	1	Max Students 50			
Nbr Enrolled	1	Nbr Waiting 0			
Prerequisite Checking		Transfer-Course Session Setup			
ttendance		Find View /	All 🔹 First 🕚 2 of 2 🕑 Last		
Empl ID	0000001 Q John Doel0000001		+ -		
Empl Record					
*Attendance	[Status Date 08	/29/2019		
Training Reason	Capcelled				
Letter Code	Completed	Date Letter Printed			
Letter Code	Course Waitlist Currently Attending	Grade			
Dementerent	Dropped Enrolled	Grade			
Department	Incomplete	-			
	Need for Career Plan Need for Training Program				
Department	No Show	tration			
Demand from Budget Tra	No Show, No Re-Enroll Request				
Search Criteria	Session Waitlist Training Request Approved				
Population	Training Request Authorized	Demand ID			
		CONTRACTOR NO.	NOT A DOMESTIC	P 🛱 🔐 🌒	3:04 PM

Step	Action			
17.	Click the Enrolled list item.			
	Enrolled			
Enroll Individually × +				
---	-------------------------------	----------------------	--------------	------------
- → C		-		
orites Main Menu Administer Training Student Enrollm	nent	Search	A Home	Sign C
9HRTRN EBRCB2			Notification	n Nav
		New Window	Help Persor	nalize Pag
nroll Individually				
Course PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date 06/14/2017	Start Time 12:30PM			
Facility CAI	Language			
Min Students 1	Max Students 50			
Nbr Enrolled 2	Nbr Waiting 0			
Prerequisite Checking	Transfer-Course Session Setup			
ttendance	Find View All F	irst 🕚 2 of 2 🛞 Last		
Empl ID 0000001 Q John Doe0000001		+ -		
Empl Record				
*Attendance Enrolled v	Status Date 08/29/2019	F		
Training Reason	_			
Letter Code CON Confirmatn	Date Letter Printed			
Prerequisites Met	Grade			
Department	Gidde			
Business Unit LSUNO Q. LSUMC New Orleans				
Department NO1625000 Q Vice Chancellor Administr	ration			
Demand from Budget Training Search Criteria				
Population Catalog	Demand ID			
	CONTRACTOR OF THE OWNER.		🛱 🔐 🕪	3:04 PM

Step	Action
18.	Click the button to the right of the Training Reason field.
	▼

S Enroll Individually	× 🕂			x
← → C 🔒 rcbb.ps	ne.lsuhsc.edu/psp/hrtm/EMPLOYEE/HRM	//S/c/ADMINISTER_TRAINING_(GBL).COURSE_EN	ROLLMENT1.GBL?FolderPa 🛠 😩	:
avorites 🔻 Main Menu 🔻	> Administer Training > Student Enrol	Iment 🔻 > Enroll Individually	Search 🏫 Home Sign	Out
				Ø avBar
Enroll Individually			New Window Help Personalize Pa	ge
Course	PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active		
Start Date		Start Time 12:30PM		
Facility	All NEO Benefits	Language		
Min Students	Competency Requirement Compliance	Max Students 50		
Nbr Enrolled	Development Enrichment	Nbr Waiting 0		
Prerequisite Checking	JCAHO	Transfer-Course Session Setup		
Attendance	Job Requirement License Renewal	Find View All First	🕙 2 of 2 🛞 Last	
Empl Record *Attendance	Skill Enhancement Student	Status Date 08/29/2019	* -	
Training Reason		Date Letter Printed		
	Prerequisites Met	Grade		
Department		01000		
Business Unit	LSUNO LSUMC New Orleans			
Department	NO1625000 Q Vice Chancellor Admini	stration		
Demand from Budget Tra	ining			
Search Criteria				
Population	Catalog	Demand ID		

Step	Action
19.	Click the Skill Enhancement list item.
	Skill Enhancement

S Enroll Individually	× 🕂						
← → C 🔒 rcbb.ps	he.lsuhsc.edu/psp/hrtm/EN	IPLOYEE/HRMS/c/ADN	INISTER_TRAI	NING_(GBL).COUR	SE_ENROLLMENT1.GBL?	FolderPa 🕁	•
worites 🔻 Main Menu 🔻	> Administer Training >	Student Enrollment 🔻 🗦	Enroll Individu	ally	Search	🟫 Home	Sign Ou
S9HRTRN ÆBRCB2						Notification	NavB
	PS0294 Financial Query Bas	sic 9.2	Session Nbr				
	06/14/2017		Start Time	12:30PM			
Facility			Language				
Min Students			Max Students	50			
Nbr Enrolled	2		Nbr Waiting	0			
Prerequisite Checking		Transfer-	Course Session	Setup			
Attendance				Find View All	First 🕚 2 of 2 🛞 Last		
Empl I	D 0000001 Q John Do	e0000001			+ -		
Empl Record		0000001					
*Attendance		T		Status Date 08/29/20	10 13		
	Skill Enhancement	•		Status Date Dorester			
Letter Code	e CON Confirm	atn	Date Le	etter Printed			
	Prerequisites Met			Grade			
Department							
Business Uni	it LSUNO 🔍 LSUMC	New Orleans					
Departmen	t NO1625000 Q Vice Ch	ancellor Administration					
Demand from Budget Tr	aining						
Search Criteria							
Population	Catalog		Demand ID				
Save Return to Sear	ch 🔄 Notify 📿 Refresh						
	🖸 🤷 📀	w 🗐	1 and		50 Go-	P 🗑 🔐 🐠	3:04 PM 8/29/201

Step	Action
20.	Click the Save button.
	Save Save
21.	A warning message will display if the student has already completed the class for which you have just enrolled him/her. You have already saved the information, so you will have to delete the enrollment to un-enroll the employee from the class.
	Click the OK button.
22.	Ensure you are the appropriate employee's panel. The system should default you to the appropriate employee's enrollment record.
	<i>NOTE: If you are not defaulted to the appropriate record, use your Show previous row button to locate the record.</i>
	Click the Delete button.
23.	Click the OK button.
	ОК
24.	Click the Save button.
	R Save

Step	Action
25.	Click the Add a new row at row 1 button.

S Enroll Individually	× 🕂				
← → C 🔒 rcbb.psl	he.lsuhsc.edu/psp/hrtm/EMPLOYEE/HRMS/d	C/ADMINISTER_TRAINING_(GBL).COUF	RSE_ENROLLMENT1.GBL?F	olderPa 🕁	• :
Favorites Main Menu	> Administer Training > Student Enrollmen	nt 🔻 > Enroll Individually	Search	A Home	Sign Out
PS9HRTRN				~	ø
WEBRCB2				Notification	NavBar
Course	PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			~
Start Date	06/14/2017	Start Time 12:30PM			
Facility	CAI	Language			
Min Students	1	Max Students 50			
Nbr Enrolled	1	Nbr Waiting 0			
Prerequisite Checking	Tra	ansfer-Course Session Setup			
Attendance		Find View All	First 🕚 2 of 2 🛞 Last		
Empl ID	Q		+ -		
Empl Record	00				
*Attendance	•	Status Date 08/29/2	019		
Training Reason	▼				
Letter Code		Date Letter Printed			
	Prerequisites Met	Grade			
Department					
Business Unit	۲ <u>α</u>				
Department	t Q				
Demand from Budget Tra	aining				
Search Criteria					
Population	Catalog	Demand ID			
Return to Searc	h 🖹 Notify 📿 Refresh				
🙆 ၉ 🚞	🖸 🚺 🚺			• 🛱 🚮 🕪	3:06 PM 8/29/2019

Step	Action
26.	You can either enter the Empl ID directly into the Empl ID field, or click the Look up Empl ID button to search for the employee by Last Name.
	Enter the desired information into the Empl ID field. Enter "0000002".

S Enroll Inc		× 🕂						o x
- → C			n/EMPLOYEE/HRMS/c/AI			-		
vorites 🔻	Main Menu 🔻	> Administer Training	 Student Enrollment 	> Enroll Individu	Jally	Search	A Home	Sign O
S9HRTF	RN						~	Ø
EBRCB2							Notification	Navi
		PS0294 Financial Quer	y Basic 9.2	Session Nbr				
		06/14/2017		Start Time	12:30PM			
	Facility Min Students	1		Language Max Students	50			
	Nbr Enrolled			Nbr Waiting	0			
		1		NUL WAILING	U			
Prere	equisite Checking		Transf	er-Course Session	Setup			
Attendance	9				Find View All	First 🕚 2 of 2 🛞 Last		
	Empl ID	0000002 Q				+ -		
	Empl Record							
	*Attendance		Y		Status Date 08/29/2	010		
			•		Status Date 00/20/2	010 01		
	Training Reason		¥					
	Letter Code	Q		Date Le	etter Printed			
		Prerequisites Met			Grade			
Departme	ent							
	Business Unit	tQ						
	Department	tQ						
Demand	from Budget Tra	aining						
Search C	riteria							
🔲 Popula	ation	Catalog		Demand ID				
Save	🏌 Return to Searc	h 🖹 Notify 📿 Re	fresh					
					-			-
9 6	3 🚞 1						P 🛱 🚮 🕪	3:06 PN 8/29/201

Step	Action
27.	Click the button to the right of the Attendance field.

orites Main Menu	> Administer Training ▼ > Student Enrol	Iment Series Enroll Individually	Search	A Home	Sign Ou
9HRTRN				Notification	NavBa
BRCB2 Course	PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active		Noulication	INdVDe
Start Date	06/14/2017	Start Time 12:30PM			
Facility	CAI	Language			
Min Students	1	Max Students 50			
Nbr Enrolled	1	Nbr Waiting 0			
Prerequisite Checking		Transfer-Course Session Setup			
ttendance		Find View All	First 🕚 2 of 2 🛞 Last		
Empl ID	0000002 Q John Doe0000002		+ -		
Empl Record					
*Attendance		Status Date 08/29/	2019		
Training Reason Letter Code	Completed	Date Letter Printed Grade			
Department	Enrolled				
Business Unit	Incomplete Need for Career Plan Need for Training Program No Show				
Demand from Budget Tra	No Show, No Re-Enroll Request				
Search Criteria	Session Waitlist Training Request Approved	Demand ID			
Population	Training Request Authorized	Demand ID			

Step	Action
28.	Click the Enrolled list item.
	Enrolled

rites Main Menu	Administer Training 🔻 > Student Enrolln	nent V > Enroll Individually	Search	A Home S	iig
9HRTRN				Notification	N
BRCB2 Course PS029	94 Financial Query Basic 9.2	Session Nbr 0001 Active		Noulication	IN
Start Date 06/14/	/2017	Start Time 12:30PM			
Facility CAI		Language			
Min Students 1		Max Students 50			
Nbr Enrolled 2		Nbr Waiting 0			
Prerequisite Checking]	Transfer-Course Session Setup			
ttendance		Find View All	First 🕚 2 of 2 🕑 Last		
Empl ID 00000	02 Q John Doe0000002		+ -		
*Attendance Enrol	,	Status Date 08/29/	2019 🛐		
Training Reason	T				
Letter Code CON		Deta Latter Drietad			
		Date Letter Printed Grade			
Department	erequisites Met	Glade			
Business Unit LSUN	IO LSUMC New Orleans				
Department NO11					
Demand from Budget Training					
Search Criteria					
Population Ca	atalog	Demand ID			

Step	Action
29.	Click the button to the right of the Training Reason field.

rites 🔻 Main Menu 🔻	> Administer Training ▼ > Student Enrol	Iment	Search	☆ Home	Sign Ou
9HRTRN				۲	ø
BRCB2				Notification	NavBa
	PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date	06/14/2017	Start Time 12:30PM			
Facility	CAI	Language			
Min Students	1	Max Students 50			
Nbr Enrolled	2	Nbr Waiting 0			
Prerequisite Checking		Transfer-Course Session Setup			
ttendance		Find View All First	: 🕚 2 of 2 🛞 Last		
Empl ID	0000002 Q John Doe0000002		+ -		
Empl Record					
*Attendance	Enrolled	Status Date 08/29/2019	31		
Training Reason	•	1			
Letter Code	AILNEQ	Date Letter Printed			
	Benefits	Grade			
	Competency Requirement	Glade			
Department	Compliance Development				
Business Unit					
Department	JCAHO				
Department	Job Requirement License Renewal				
Demand from Budget Tra					
Search Criteria	Mandatory				
	Online training				
Population	Requalification Skill Enhancement	Demand ID			
	Skill Enhancement				

Step	Action
30.	Click the Skill Enhancement list item.
	Skill Enhancement

→ C 🗎 rcbb.ps	she.lsuhsc.edu/psp/hrtm/EN				-			
Main Wenu ·	> Administer Training ▼ >	Student Enrollment	* > Enroli individi	Jany	Sea	rcn ·	A Home	Sign
9HRTRN							~	
BRCB2 Course	PS0294 Financial Query Ba	sic 9.2	Session Nbr	0001 Active			Notification	N
	06/14/2017		Start Time					
Facility	CAI		Language					
Min Students	÷ 1		Max Students	50				
Nbr Enrolled	2		Nbr Waiting	0				
Prerequisite Checking		Trans	fer-Course Session	Setup				
ttendance				Find View All	First 🕙 2 of 2 🛞	Last		
Empl	D 0000002 Q John Do	-0000000			[+ -		
Empl Record		6000002						
*Attendanc		T		Status Date 08/29/2	019 🙀			
	n Skill Enhancement	· ·		Status Date Doitore				
Letter Cod								
Letter Cou		atn	Date L	etter Printed				
Department	Prerequisites Met			Grade				
Business Un		New Orleans						
		Physiology						
Demand from Budget Tr	aining							
Search Criteria	Catalan		Demand ID					
Population	Catalog		Demand ID					
Save 🔯 Return to Sear	ch 🔛 Notify 🔗 Refresh							
Notari to ocar								

Step	Action
31.	Click the Save button.
	Save
32.	You can update the status of enrollees and the course as needed. Anyone with an 'Enrolled' status will be converted to 'Complete' once the course session status is changed to Complete.
	Click the button to the right of the Attendance field.
33.	If you had any enrollees who had to cancel or reschedule prior to the session, you would change their status to one of the following options:
	 Cancelled Course Waitlist Session Waitlist
34.	If the enrollee did not attend the entire session, you can change the status to 'Incomplete' or 'Dropped'.
35.	For enrollees who have completed the course, you do not need to update their status. Their status will automatically be changed to ' Complete ' when you change the course session status.

Step	Action
36.	If an enrollee did not show up for class, has not shown up for previous sessions, should not be given any more chances to attend the class, and his/her supervisor has been contacted for disciplinary action, change the status to ' No Show, No Re-Enroll '.

orites 🔻 Main Menu 🔻	> Administer Training 🔻 > Student Enrol	Iment 🔻 > Enroll Individually	Search	A Home	Sign Ou
				~	
9HRTRN BRCB2				Notification	NavBa
	PS0294 Financial Query Basic 9.2	Session Nbr 0001 Active			
Start Date	06/14/2017	Start Time 12:30PM			
Facility	CAI	Language			
Min Students	1	Max Students 50			
Nbr Enrolled	2	Nbr Waiting 0			
Prerequisite Checking		Transfer-Course Session Setup			
ttendance		Find View All	First 🕙 2 of 2 🛞 Last		
Empl IC	0000002 Q John Doe0000002		+ -		
Empl Record	1 0 Q				
*Attendance	Enrolled T	Status Date 08/29/2	2019		
Training Reasor	Cancelled Completed				
Letter Code	Course Waitlist				
Letter Code	³ Currently Attending Dropped	Date Letter Printed			
	Enrolled	Grade			
Department	Incomplete Need for Career Plan				
Business Uni	t Need for Training Program				
Departmen	t No Show No Show, No Re-Enroll				
Demand from Budget Tra	Request				
Search Criteria	 Session Waitlist Training Request Approved 				
Population	Training Request Authorized	Demand ID			
Population	Catalog	Demand ID			

Step	Action
37.	If the enrollee did not show up for the class (no prior notification that s/he would not attend), and you want to reschedule him/her into another session, change the status to " No Show ".
	Click the No Show list item.
	No Show

Enroll Individually	× 🕂				P Val			
→ C 🌲 rcbb.p	she.lsuhsc.edu/psp/hrtm,	/EMPLOYEE/HRMS/c/AI	OMINISTER_TRAI	INING_(GBL).COUR	SE_ENROLLMEN	T1.GBL?Fo	olderPa 🕁	
vorites 🔻 Main Menu 🔻	> Administer Training	Student Enrollment	> Enroll Individu	ally	S	earch	合 Home	Sign C
S9HRTRN							۲	C
EBRCB2							Notificatio	n Navi
	PS0294 Financial Query	Basic 9.2	Session Nbr					
	9 06/14/2017		Start Time	12:30PM				
Facility			Language					
Min Students			Max Students	50				
Nbr Enrolled	1 1		Nbr Waiting	0				
Prerequisite Checking		Transfe	er-Course Session	Setup				
ttendance				Find View All	First 🕙 2 of 2	🕑 Last		
Empl	ID 0000002 Q John	Doe000002				+ -		
Empl Recor		0000000002						
	e No Show	T		Status Date 08/29/2	019 151			
	n Skill Enhancement	· · · · · · · · · · · · · · · · · · ·		Status Date Dorzorzi				
-		•						
Letter Cod			Date Le	etter Printed				
	Prerequisites Met			Grade				
Department								
Business Ur	iit LSUNO 🔍 LSU	MC New Orleans						
Departme	nt NO1103500 Q LSU	NO Physiology						
Demand from Budget T	aining							
Search Criteria								
Population	Catalog		Demand ID					
Save Return to Sea	rch 🔄 Notify 🔶 Refr	esh						
) (2 📋	🖸 🚺		1 Fran		-	- F	• 🛱 🚮 🕪	3:07 PN 8/29/20

Step	Action
38.	Click the Save button.
	Save
39.	Click the Transfer-Course Session Setup link.
	Transfer-Course Session Setup
40.	Click the button to the right of the Session Status field.

Course Sessions × +	B B		
\leftrightarrow \rightarrow C $($ rcbb.pshe.lsuhsc.edu/psp/hrtm/EMPLOYEE/HRMS/c/All	DMINISTER_TRAINING_(GBL).COURSE_ENROLLI	MENT1.GBL?FolderPa 🕁	a :
Favorites ▼ Main Menu ▼ → Administer Training ▼ → Student Enrollment	t▼ > Enroll Individually > Course Sessions	Search \mid 🏫 Home 🛛	Sign Out
PS9HRTRN WEBRCB2		Notification	() NavBar
Course Session Profile Location, Instructor Equipment Expense		New Window Help Pers	onalize Page
Course PS0294 Financial Query Basic 9.2	Course Status Active		
Session Number 0001 School	School Code		
*Session Status Active Active	Session Administration		
*Start Date Cancelled End Date 06/14/20 Complete	17 🛐 🔲 Rescheduled		
*Start Time 12:30PM End Time 1:00PM]		
Duration 0.5 Dur	ation Unit Hour V		
Minimum Nbr of Students 1 Maximum Nbr of	f Students 50		
Session Language			
Vendor ID			
🖷 Save 🛛 🔯 Return to Search 🔄 Notify	Add	D Update/Display	
ourse Session Profile Location, Instructor Equipment Expense			
🚯 ၉ 🚞 🖸 🧰 💽 📰 🚬	Star Star	· 🖻 🛱 🚜 🐠	3:08 PM 8/29/2019

Step	Action
41.	Click the Complete list item.
	Complete

vorites Main Menu		<pre>'EMPLOYEE/HRMS/c/ADMINIS ' > Student Enrollment ▼ ></pre>		e Sessions	Search	FolderPa ☆	Sign O
S9HRTRN EBRCB2						Notification	Nave
ourse Session Profile	ion, Instructor Equipm	ent Expense			New Wir	ndow Help Pers	onalize F
Course PS(0294 Financial Query B	asic 9.2	Course Status A	ctive			
Session Number 000	11 School		School Code				
*Session Stat	us Complete 🔻]	Session Administration				
*Start Da	ate 06/14/2017	End Date 06/14/2017	Rescheduled				
*Start Tir	ne 12:30PM	End Time 1:00PM					
Durati	on 0.5	Duration U	nit Hour 🔻				
Minimum Nbr of Studen	its 1	Maximum Nbr of Studer	its 50				
Session Langua	ge						
Vendor	ID Q						
Save Return to Search	📰 Notify			Add	J Update/	Display	
urse Session Profile Location, In:	structor Equipment Exp	ense					

Step	Action
42.	Once saved, the system will update the status of enrolled employees to ' Complete '. It will also allow you to re-enroll ' No Shows ' into other course/sessions. Click the Save button.
43.	This completes <i>Enroll Students Individually</i> . End of Procedure.

Result Tracking

Review Training Summary

Procedure

In this topic you will learn how to **Review Training Summary**.



Step	Action
1.	Click the Main Menu link.
	Main Menu 🔻
2.	Click the Administer Training link.
	Administer Training
3.	Click the Result Tracking link.
	Result Tracking
4.	Click the Review Training Summary link.
	Review Training Summary

vorites Main M	enu 🔻 > Administer Training 🔻 > Result Tracking 🔻 > Review Training Summary	Search 🛛 🏫 Ho	me Sign	o Out
S9HRTRN EBRCB2		No		Ø avBar
EBRCBZ			New Window	Help
eview Training Su	mmary			
ter any information you	I have and click Search. Leave fields blank for a list of all values.			
Find an Existing Valu	e			
Search Criteria				
	le series o Abr - a			
npl ID: ime:	begins with v			
st Name:	begins with V			
cond Last Name:	begins with v			
ternate Character Nan				
iddle Name:	begins with *			
Case Sensitive				
	_			
Search Clear	Basic Search 🛱 Save Search Criteria			

Step	Action
5.	Enter the desired information into the Empl ID field. Enter "0000000".

S Review Training Sum	imary	× 🕂 👘					o x
← → C 🔒 rc	bb.pshe.lsu	hsc.edu/psp/hrtm/EN	PLOYEE/HRMS/c/ADI	/INISTER_TRAINING_(GBL).	FRN_STUDNT_CRS_SU3.GBL	\$: :
Favorites Main Men	u * >	Administer Training 🔻	> Result Tracking -	Review Training Summary	Search	A Home	Sign Out
						~	
PS9HRTRN WEBRCB2						Notification	NavBar
WEBROBZ						New V	/indow Help
Review Training Sum	mary						
Enter any information you h	ave and click	Search. Leave fields bla	ink for a list of all values.				
	_						
Find an Existing Value							
Search Criteria							
Empl ID:	begins with						
Name:	begins with						
Last Name:	begins with						
Second Last Name:	begins with						
Alternate Character Name:							
Middle Name:	begins with	*					
Case Sensitive							
Search Clear	Basic Search	Save Search Crite	eria				
				CONTRACTOR OF THE OWNER	ALC: NOT THE OWNER OF		3:11 PM
🚱 (2) 📜					The Aller	P 🛱 🚮 🌒	8/29/2019

Step	Action
6.	Click the Search button.
	Search
7.	A list of Course Codes, Titles, Sessions and Dates display on the Session tab.
	Click the Status tab.
	Status
8.	Employee's course attendance standing displays on the Status tab.
	Click the Show all columns button.
9.	This completes <i>Review Training Summary</i> .
	End of Procedure.

Review Session Summary

Procedure

In this topic you will learn how to **Review Session Summary**.

worites 🔻 Main Menu	▼ >	Administer Training	 Result Tracking 	Review Training Sum	mary	Search	🟫 Home 🛛	Sign O
S9HRTRN							~	ø
EBRCB2							Notification	NavB
							New Wir	indow H
eview Training Sum	mary							
nter any information you ha	ave and click	Search. Leave field:	s blank for a list of all val	ues.				
Find an Existing Value								
Search Criteria								
mpl ID:	begins with	*						
ame:	begins with	•						
ist Name:	begins with							
econd Last Name:	begins with							
Iternate Character Name:								
iddle Name:	begins with	•						
Case Sensitive								
Search Clear	Basic Search	Save Search	Criteria					

Step	Action
1.	Click the Result Tracking link.
	Result Tracking 🔻
2.	Click the Review Session Summary link.
	Review Session Summary

Review Session Summary × +		
← → C in rcbb.pshe.lsuhsc.edu/psp/hrtm/EMPLOYEE/HRMS/c/ADMINISTER_TRAINING_(GBL).TRN_CRSE_SESS_SUM.GBL	\$	• :
Favorites * Main Menu * > Administer Training * > Result Tracking * Review Session Summary Search	A Home	Sign Out
PS9HRTRN WEBRCB2	Notification	NavBar
	New W	indow Help-
Review Session Summary Enter any information you have and click Search. Leave fields blank for a list of all values.		
Find an Existing Value		
Search Criteria		
Course Code: begins with ▼ Course Session Nbr. begins with ▼ Description: begins with ▼ Course Start Date: = = ■ Bession Status: = Case Sensitive ■		
Search Clear Basic Search G		
	• 🛱 🚮 🕩	3:13 PM 8/29/2019

Step	Action
3.	Enter the desired information into the Course Code field. Enter " PS0294 ".
4.	Enter the desired information into the Course Session Nbr field. Enter "001".

Review Session Summary × +			o x
← → C	M.GBL	☆	: ÷
Favorites Main Menu Administer Training Kesult Tracking Kesul	Search 🏫 Hor	me	Sign Out
PS9HRTRN		۲	
WEBRCB2	Not	ification	NavBar
		New Wir	ndow Help
Review Session Summary			
Enter any information you have and click Search. Leave fields blank for a list of all values.			
Find an Existing Value			
Search Criteria			
Course Code: begins with v PS0294			
Course Session Nbr: begins with V 001			
Description: begins with v Course Start Date: = v			
Course End Date: = V			
Session Status:			
Case Sensitive			
Search Clear Basic Search 🖾 Save Search Criteria			
		19 10	3:13 PM
	- Pr 🛱 🗃		/29/2019

Step	Action
5.	Click the Search button.
	Search
6.	Review the Course Session Summary.
7.	This completes <i>Review Course Session Summary</i> . End of Procedure.